

Press release

Mannheim, 22 November 2016

Südzucker with successful bond placement

Südzucker AG successfully placed a EUR 300 million bond to European investors via its wholly-owned Dutch subsidiary Südzucker International Finance B.V. on 22 November 2016. Guaranteed by Südzucker, the senior bond has a maturity of seven years, a coupon of 1.25 percent and a spread of 97 basis points over the seven year mid-swap. Following settlement the bond will be listed on the regulated market on Luxembourg stock exchange. It is also attractive to private investors due to its denomination of EUR 1,000.

Südzucker AG
Maximilianstraße 10
68165 Mannheim, Germany

Investor Relations
Nikolai Baltruschat
Phone: +49 621 421-240
Fax: +49 621 421-449
investor.relations@suedzucker.de

Financial Press
Dr Dominik Risser
Phone: +49 621 421-205
Fax: +49 621 421-425
dominik.risser@suedzucker.de

About the Südzucker Group

Südzucker, with its sugar, special products, CropEnergies and fruit segments, is one of the leading companies in the food industry. In the traditional sugar business, the group is the world market leader, with 29 sugar factories and two refineries, extending from France in the west via Belgium, Germany and Austria, through to Poland, the Czech Republic, Slovakia, Romania, Hungary, Bosnia and Moldova in the east. The special products segment, consisting of the functional ingredients for food and animal feed (BENEO), chilled/frozen products (Freiberger), portion packs (PortionPack Europe) and starch divisions, is an important growth driver. The CropEnergies segment covers the bioethanol activities in Germany, Belgium, France and the UK. In the fruit segment, the group operates internationally, is the world market leader for fruit preparations and is a leading supplier of fruit juice concentrates in Europe.

In 2015/16, the group employed about 16,500 persons and generated revenues of EUR 6.4 billion.